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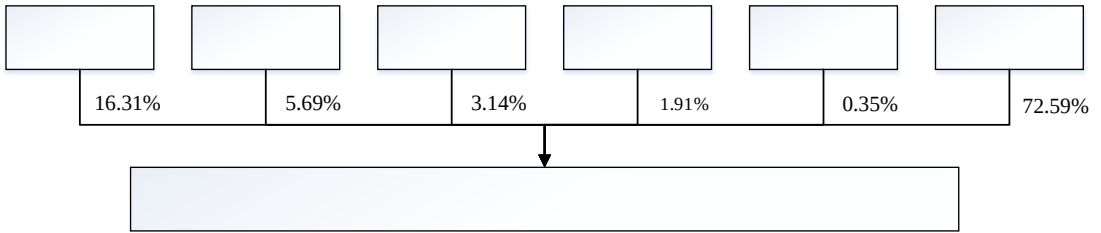
2010

2021

IPO

	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
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	002521
	0533-7785585
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2023 6 30



2023 6 30

1			80,695,965	16.31%
2			28,145,855	5.69%
3			15,530,995	3.14%
4			9,472,899	1.91%
5			6,333,200	1.28%

6			5,100,000	1.03%
7			4,952,000	1.00%
8			3,241,670	0.66%
9			3,132,800	0.63%
10			3,043,230	0.62%

			46,249.04
	2010	12	144,039.50
	2013	5	3,255.40
	2014	9	74,557.40
			93,979.75
			354,633.26

	291,844.03	299,355.42	352,548.57	334,626.30
	201,526.43	174,029.46	154,335.09	138,856.94
	493,370.46	473,384.87	506,883.67	473,483.25
	137,438.06	116,954.10	146,011.39	124,857.15
	1,299.13	1,584.14	2,000.21	1,430.09
	138,737.20	118,538.24	148,011.60	126,287.24
	354,372.20	354,522.92	358,622.19	347,045.12
	354,633.26	354,846.63	358,872.06	347,196.00

	172,264.16	311,864.09	370,195.65	281,090.91

	6,202.08	221.16	19,070.63	18,882.77
	6,350.16	39.08	18,307.15	18,631.95
	4,853.48	921.43	16,622.92	16,203.99
	4,796.15	847.58	16,523.93	15,991.66
/	0.10	0.02	0.33	0.32
/	0.10	0.02	0.33	0.32

	33,102.72	-35,674.37	25,426.89	46,887.11
	9,782.16	13,377.61	-10,814.43	-15,993.92
	-10,235.52	6,887.81	-7,120.69	-13,287.27
	32,759.16	-15,223.52	7,419.98	17,495.71

	2023.6.30/2023 1-6	2022.12.31/2022	2021.12.31/2021	2020.12.31/2020
	2.12	2.56	2.41	2.68
	1.77	1.97	2.07	2.41
	28.12%	25.04%	29.20%	26.67%
	4.66	4.59	5.32	3.73
	5.34	4.83	7.84	6.41
	15,037.41	16,765.11	35,255.60	34,291.09
	15.78	8.23	18.02	22.48
	0.67	-0.72	0.51	0.95
	0.66	-0.31	0.15	0.35

$$\frac{1}{/} = \frac{1}{-} - \frac{1}{/} + \frac{3}{/} + \frac{2}{/} + \frac{4}{/} + \frac{5}{/} + \frac{6}{/} + \frac{7}{/} + \frac{8}{/} + \frac{9}{/}$$

2 2023 1-6

A

A

1.00

44,444,445

62,403,630

12.61%

30%

2023 3 7

4.50 /

$$80\% \times \frac{20}{20} = \frac{A}{20}$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
					494,685,819
	10			1.00	49,468,581.90
					2023 6
19					
				4.50	/ 4.40
/			P1=P0-D=4.50	/ -0.10	/ =4.40 /

12

1

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2035

2023

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2023

4.50 / 2022

2023

4.50 / 4.40 /

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2023 3 23

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2023

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2023

2023 3 7

4.50 /

20 A

80% 2022

2023

4.50 /

4.40 /

5

36

6

7

A

2023 3 6

2023 7 13

2023 8 27

2023 12 22

1

2020	2021	2022	2023	9
72,418.02	66,672.49	69,101.98	80,642.25	
	21.64%	18.91%	23.08%	28.64%
2020	2021	2022	2023	9
		2,233.07	2,167.89	
3,927.83	3,445.44		2.79%	2.92%
5.03%	3.88%			

2

2020	2021	2022	2023	9
33,652.73	50,530.82	68,481.69	42,408.00	

		10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9					8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/				

1

2020	2021	2022	2023	1-9		281,090.91
370,195.65		311,864.09		271,349.84		
	15,991.66		16,523.93	847.58	15,741.00	
						2022

2

2020	2021	2022	2023	1-9
		14.39%	10.87%	7.85%
				13.46%
		2023	1-9	

3

2020	2021	2022	2023	1-9
				3-1-23

74.89% 86.09% 68.20% 68.47%

2023

73.80%

4

5

6

7

					2023	9	30	
	82.13	2011	9	1	102.39		2021	7
12	19.79%		51.68	2015	12	29		58.92%

1

		75,637.01		27,457.60
		48,179.41		
2023	9	30		
	11.00			

2

3

8

26 2025
3800mm

30.5

4

16.12%

10.81%

2023 1-9
10,000.00 /
9,546.44 /

10,635.55 /

114.36 /

11.14%~29.02%

17.60%

5

4,284.04

2020-2022

1.11%

28.38%

1

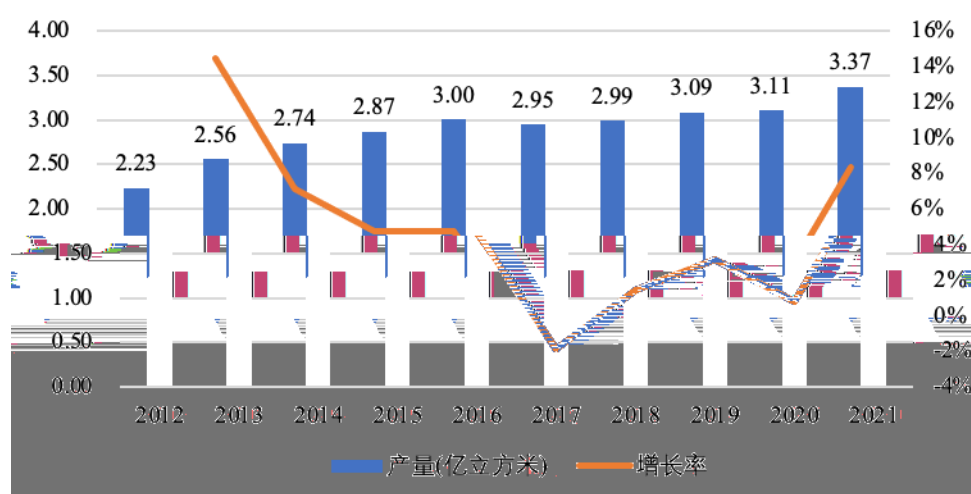
2

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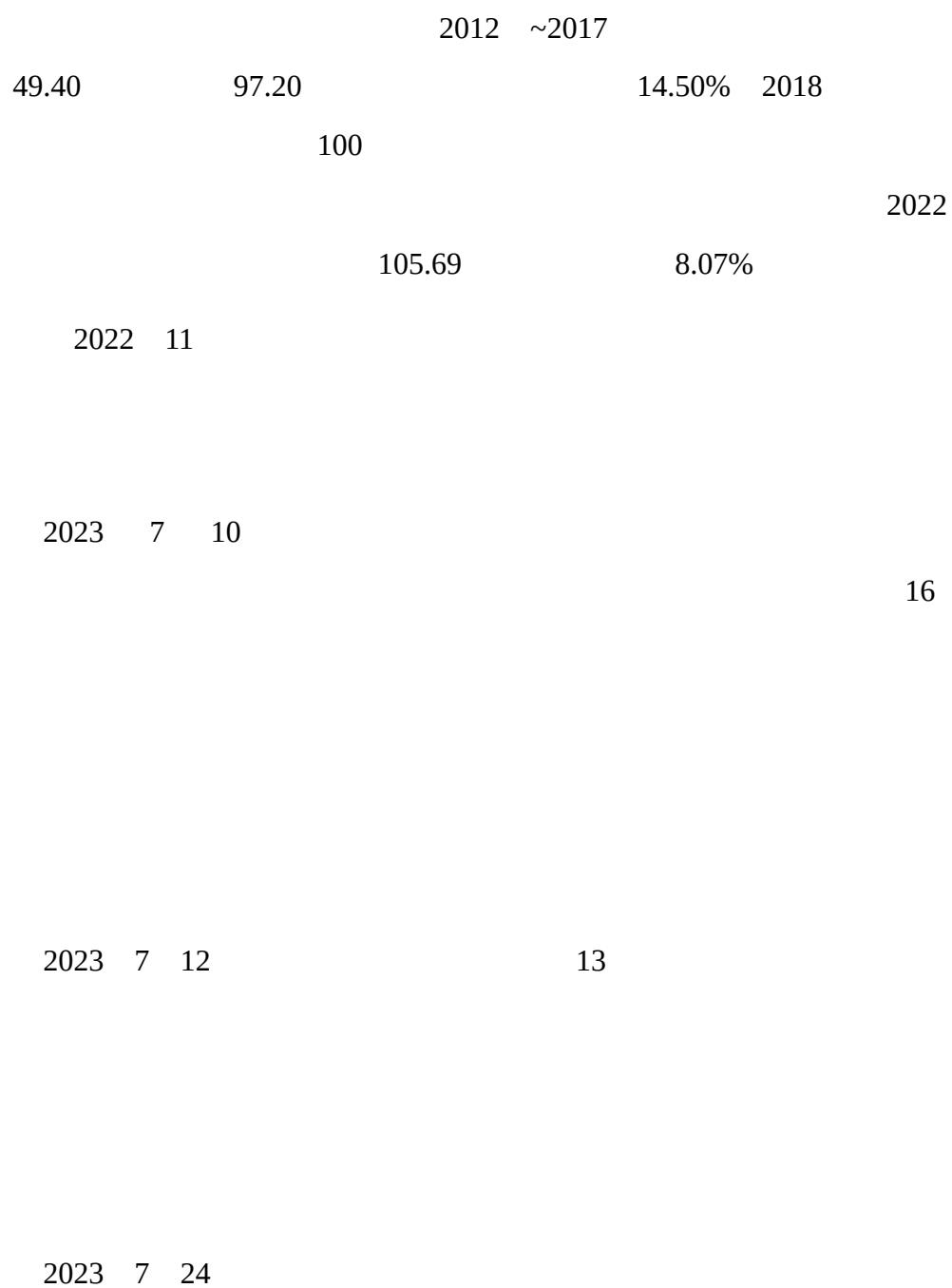
1

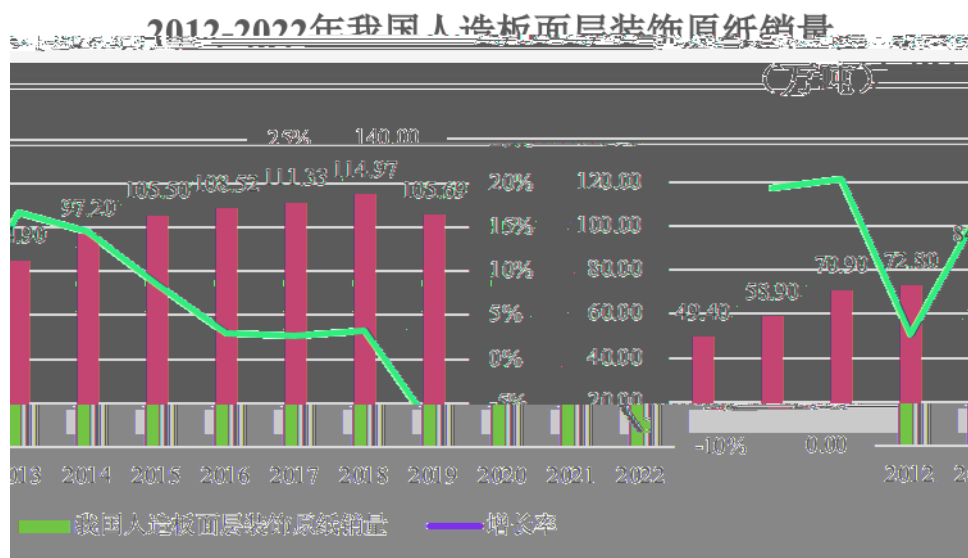
2

2012-2021年我国人造板产量及增速情况









2021

2017 2021

1.06 2.29 21.11%

			2-3		100-200
2000-2500		300-400			
			192	COD	295
				2008	5 9
2009	2	11			

2010 1

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30

[2018]22

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2

2019

3

3.00

3.00

1

[2018]22

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(本页无正文，为《海通证券股份有限公司关于齐峰新材料股份有限公司向特定对象发行A股股票之发



海通证券股份有限公司

兰天齐非公开发行股票项目

向特定对象发行A股股票的保荐代表人专项授权书

根据《证券发行上市保荐业务管理办法》等有关法律、法规和规范性文件的要求，

海通证券股份有限公司（以下简称“海通证券”）作为兰天齐非公开发行股票项目的保荐机构，

兹

海通证券

（盖章）

