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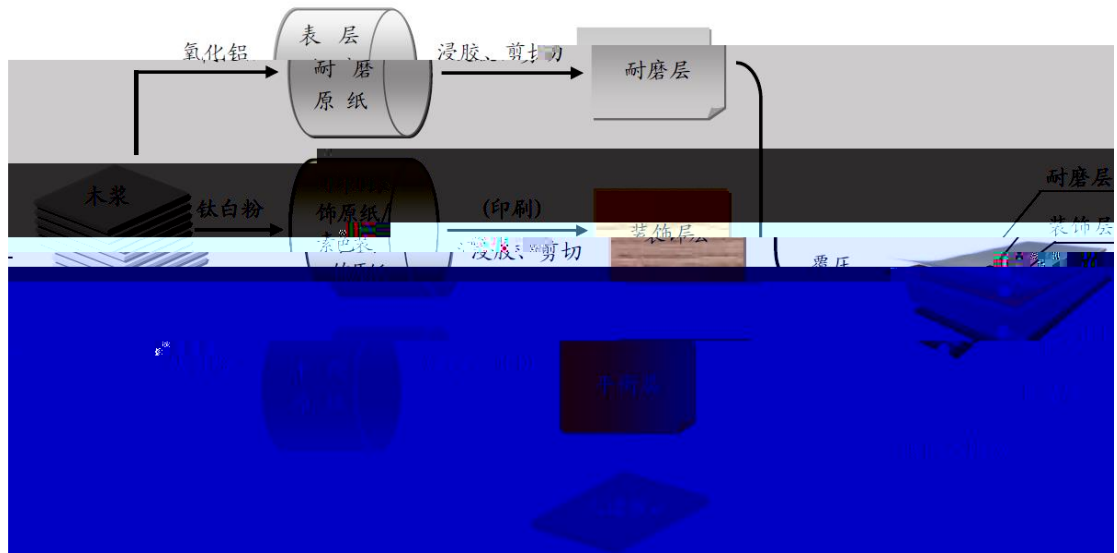


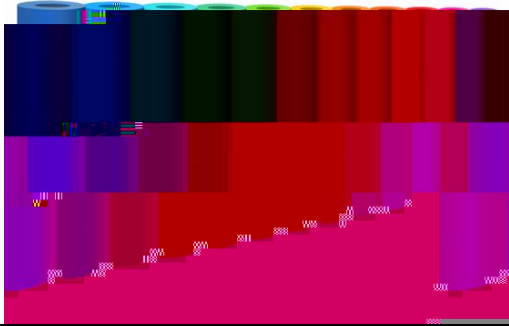
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	2023.6.30	2022.12.31	2021.12.31	2020.12.31
			352,548.57	334,626.30
			154,335.09	138,856.94
			506,883.67	473,483.25
			146,011.39	124,857.15
			2,000.21	1,430.09
			148,011.60	126,287.24
			358,622.19	347,045.12
			358,872.06	347,196.00

2

	2023 1-6	2022	2021	2020
			370,195.65	281,090.91
			19,070.63	18,882.77
			18,307.15	18,631.95

			16,622.92	16,203.99
			16,523.93	15,991.66
	0.10		0.33	0.32
	0.10		0.33	0.32

3

	2023	1-6	2022	2021	2020
				25,426.89	46,887.11
				-10,814.43	-15,993.92
				-7,120.69	-13,287.27
				7,419.98	17,495.71

4

	2023	1-6	2022	2021	2020
			1,967.37	5,048.61	3,797.78

2

1

2020	2021	2022	2023	9
72,418.02	66,672.49	69,101.98	80,642.25	
	21.64%	18.91%	23.08%	28.64%
	2020	2021	2022	2023
			2,233.07	2,167.89
3,927.83	3,445.44			2.79%
5.03%	3.88%			2.92%

2

2020	2021	2022	2023	9				
33,652.73	50,530.82	68,481.69	42,408.00					
	10.06%	14.33%	22.88%	15.06%	2020	2021	2022	
2023	1-9				8,475.13	/	9,997.09	
/	10,417.51	/	10,154.15	/				

3

1

2020	2021	2022	2023	1-9		281,090.91
370,195.65	311,864.09	271,349.84				
	15,991.66	16,523.93	847.58		15,741.00	
					2022	

2

2020	2021	2022	2023	1-9	
		14.39%	10.87%	7.85%	13.46%
		2023	1-9		

3

2020	2021	2022	2023	1-9
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74.89%	86.09%	68.20%	68.47%
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2023

73.80%

4

5

6

7

						2023	9	30	
	82.13	2011	9	1		102.39		2021	7
12	19.79%		51.68	2015	12	29		58.92%	

4

1

		75,637.01		27,457.60
		48,179.41		
2023	9	30		
	11.00			

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1.00

44,444,445

$$80\% \times \frac{20}{20} \times \frac{20}{20} = \frac{4.50}{A} \times \frac{20}{20}$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1			P0			D		
N								
2023	4	25	2022			2022		
			2022	12	31	494,685,819		
10			1.00			49,468,581.90		
						2023 6		

$$\begin{array}{ccccccc}
 & & & & 4.50 & / & 4.40 \\
 / & & P1=P0-D=4.50 & / & -0.10 & / & =4.40 & /
 \end{array}$$

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2021

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2023 3 7

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2023

4.50 / 2022 2023
4.50 / 4.40 /

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2023 2023

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2023

2023 3 7

4.50 /

20 A

80% 2022

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4.40 /

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(本页无正文，为《海通证券股份有限公司关于亨斯曼新材料股份有限公司向特定对象发行人民币普通股股票之上市保荐书》之盖章页)

海通证券股份有限公司

